

## Preliminary Borrower Application & Financial Profile

### Applicant (Principal Borrower)

Name: (first) \_\_\_\_\_ (middle) \_\_\_\_\_ (last) \_\_\_\_\_

Home Address: \_\_\_\_\_ Apt. No. \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Years & Months at that address: \_\_\_\_\_

Phone Home: \_\_\_\_\_ Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

Marital Status:  Married  Unmarried If Married, Spouse Name: \_\_\_\_\_

Email address: \_\_\_\_\_

### Co-Applicant (Co-Borrower)

Name: (first) \_\_\_\_\_ (middle) \_\_\_\_\_ (last) \_\_\_\_\_

Home Address: \_\_\_\_\_ Apt. No. \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Years & Months at that address: \_\_\_\_\_

Phone Home: \_\_\_\_\_ Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

Marital Status:  Married  Unmarried If Married, Spouse Name: \_\_\_\_\_

Email address: \_\_\_\_\_

### Subject Property Information

Loan Purpose:  Purchase  Refinance

Loan Amount Requested: \$ \_\_\_\_\_ Current Value of Property: \$ \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Type of Property:  Office  Retail  Mixed Use  Restaurant

Gas / Conv.  Medical  Multi-Family  Other \_\_\_\_\_

Square Feet of Building(s): \_\_\_\_\_

If owned, how long have you owned the property: Years & Month: \_\_\_\_\_

If Refinancing, what will the loan proceeds be used for? \_\_\_\_\_

#### If Purchasing:

Asking Price: \$ \_\_\_\_\_ Contract Price: \$ \_\_\_\_\_ Date of Closing: \_\_\_\_\_

#### If Refinancing:

Previous Sales Price: \$ \_\_\_\_\_ Estimated Current Value \$ \_\_\_\_\_

Date Purchased: \_\_\_\_\_

Existing Liens: \_\_\_\_\_

Return completed Preliminary Application to: Paul Joseph

Email: [paul@AustinPrivateFunding.com](mailto:paul@AustinPrivateFunding.com)

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